

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----
In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
: :
-----X-----

**ORDER PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE
APPROVING THE ASSUMPTION OR REJECTION OF OPEN TRADE
CONFIRMATIONS AND CORRECTING PRIOR ORDER**

Upon the motion, dated November 14, 2008 (the “Motion”), of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtor, Lehman Commercial Paper Inc. (“LCPI”), as debtors and debtors in possession (together, the “Debtors”), pursuant to section 365(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 6006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 6006-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) for entry of an order approving the Debtors’ assumption of the Assumed Trades,¹ rejection of the Rejected Trades, and modification and assumption of the Amended Trades, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

(Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the order entered September 22, 2008 governing case management and administrative procedures [Docket No. 285] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) all parties who have requested notice in these chapter 11 cases; and (vii) all Counterparties; and it appearing that no other or further notice need be provided; and an Order Pursuant to Section 365 of the Bankruptcy Code Approving the Assumption or Rejection of Open Trade Confirmations having been entered by the Court on December 16, 2008 (the “Prior Open Trades Order”) granting the relief requested therein as to certain Counterparties and adjourning the hearing with respect to certain objecting Counterparties; and a hearing (the “Hearing”) having been held to consider the relief requested in the Motion with respect to certain Counterparties; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that subject to the terms set forth in those certain letter agreements between the LCPI and/or LBHI and each of the Settling Counterparties (as

defined hereinafter) and herein, the Motion is granted with respect to the following Counterparties, all of which have agreed to settle their objections with the Debtors:

BlackRock Financial Management, Inc.
USAA High-Yield Opportunities Fund
Royal Bank of Scotland
GIL Holdings
Argentum, LLC
The Bank of Nova Scotia
BDF Limited
Banc of America Securities Limited
DK Acquisition Partners, L.P.
Longacre Master Fund, Ltd.
Longacre Capital Partners (QP), L.P
Millennium Partners, LP
Morgan Stanley Senior Funding, Inc.

(collectively, the Settling Counterparties"); and it is further

ORDERED that the terms of each of the letter agreements between LCPI and/or LBHI and each of the Settling Counterparties relating to the Open Trade Confirmations are hereby approved and binding on each of the parties thereto; and it is further

ORDERED that the Motion is granted with respect to Morgan Stanley Investment Mezzano B.V. and Zodiac Fund, which have not objected to the relief requested in the Motion; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' assumption of the Assumed Trades set forth on Exhibit A annexed hereto is hereby approved; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' rejection of the Rejected Trades set forth on Exhibit B annexed hereto is hereby approved, with such rejection effective as of the date hereof; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors are authorized to enter into agreements to modify the Amended Trades set forth on Exhibit C annexed hereto and that assumption of the Amended Trades as modified is hereby approved; and it is further

ORDERED that the Open Trade Confirmation set forth on Exhibit D annexed hereto (the “Terminated Trades”) are terminated and the Debtors and the applicable Counterparties waive and release any and all claims relating to the Terminated Trades; and it is further

ORDERED that the hearing with respect to the Motion is hereby adjourned to January 14, 2009, at 10:00 a.m. with respect to the objections filed by Deutsche Bank, AIB International Finance, Putnam Investments, P. Schoenfeld Asset Management, Bank of America, N.A., Field Point IV S.a.r.l., Morgan Stanley Bank International Limited, Tennenbaum Opportunities Partners V, L.P., Special Value Expansion Fund, LLC, and Special Value Opportunities Fund, LLC; and it is further

ORDERED that the Debtors are not required to pay any cure costs to any Counterparty to an Assumed Trade or an Amended Trade; and it is further

ORDERED that the Debtors have demonstrated adequate assurance of future performance of the Assumed Trades and the Amended Trades; and it is further

ORDERED that no Counterparty shall be entitled to assert or take any action to exercise a right to set off any prepetition claim that it might have against either Debtor, including, without limitation, claims for damages arising from the rejection of a Rejected Trade, against any obligation payable to the applicable Debtor under any Assumed Trade or Amended Trade; and it is further

ORDERED that settlement of all Assumed Trades or Amended Trades shall include all appropriate, usual and customary settlement adjustments; and it is further

ORDERED that the Debtors are authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate to implement and effectuate the assumption, rejection or modification of Open Trade Confirmations as provided in this Order; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and that the requirements of Bankruptcy Rule 6006(a) and Local Rule 6006-1 are satisfied; and it is further

ORDERED that the Prior Open Trades Order is revised and/or clarified, as follows:

(a) The trades with Hartford Floating Rate Fund, Hartford High Yield Fund and Hartford High Yield HLS Fund (collectively, “Hartford”) set forth on Exhibit E hereto shall be deleted from Exhibit A to the Prior Open Trades Order, and shall be treated as if they had been included instead on Exhibit A to the Debtors’ Second Motion For An Order Pursuant to Section 365 of the Bankruptcy Code Approving the Assumption of Open Trade Confirmations, dated December 15, 2008 (the “Second Trades Motion”) and, in connection therewith, Hartford shall have until January 9, 2009 at 4:00 p.m. to file and serve any objection to the relief sought therein;

(b) The trades with Avenue Investments, L.P. (“Avenue”) set forth on Exhibit F shall be deleted from Exhibit A to the Prior Open Trades Order and shall be treated as if Avenue were a party that timely objected to the relief sought in the Motion; Avenue shall file its objection to the proposed treatment of its Open Trade Confirmations

on or before January 2, 2009, and the objection shall be heard at the January 14, 2009 hearing; and

(c) The Prior Open Trades Order shall be deemed amended to reflect, as reflected in the record of the hearing held on December 16, 2008, that the hearing with respect to the objection filed by R3 Capital Management LLC (“R3”) has been adjourned to January 14, 2009 at 10:00 a.m.

(d) R3 reserves its rights to contend that it has standing to contest the assumption of the trade set forth on Exhibit A to the Prior Open Trades Order as a trade with BLT 39 LLC (the “USI Trade”) and the Debtors reserve their right to contest R3’s position; *provided, however,* that the Debtors agree that the failure of R3 to object to the entry of the Prior Open Trades Order with respect to the USI Trade shall not be a basis upon which to contest R3’s position. The Debtors shall not close the USI Trade until they settle R3’s objection or obtain further relief from the Court.

(e) P. Schoenfeld Asset Management (“PSAM”) reserves its rights to contend that it is the proper party in interest with respect to the Alltel trade, which is listed on Exhibit A to the Prior Open Trades Order as a trade with BLT 37 LLC (the “Alltel Trade”), and the Debtors reserve their right to contest PSAM’s position; *provided, however,* that the Debtors agree that the failure of PSAM to object to the entry of the Prior Open Trades Order shall not be a basis upon which to contest PSAM’s position. To that end, the Debtors shall not close the Alltel Trade until they settle PSAM’s objection or obtain further relief from the Court.

ORDERED that this Court retains jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this Order and the Prior Open Trades Order.

Dated: December 23, 2008
New York, New York

/s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

ASSUMED TRADES

LCPI & LCPI UK

Assumed

Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	PQ CORPORATION 1ST LIEN A&R (7/2/08)	BLACKROCK FIXED INCOME PORTABLE ALPHA FUND		S	7/30/2008	USD	Assumed
LCPI	PQ CORPORATION 1ST LIEN A&R (7/2/08)	BLACKROCK GLOBAL FLOATING RATE INCOME TRUST		S	7/30/2008	USD	Assumed
LCPI	THERMO FLUIDS	BLACKROCK GLOBAL FLOATING RATE INCOME TRUST		B	7/14/2008	USD	Assumed
LCPI	THERMO FLUIDS	BLACKROCK LIMITED DURATION INCOME TRUST		B	7/14/2008	USD	Assumed
LCPI	THERMO FLUIDS	BLACKROCK SENIOR INCOME SERIES III PLC		B	7/14/2008	USD	Assumed
LCPI	TRONOX WORLDWIDE LLC (11/05) (revolver)	DK ACQUISITION PARTNERS LP		S	8/26/2008	USD	Assumed
LCPI	TRONOX WORLDWIDE LLC (11/05) (tranche A term loan)	DK ACQUISITION PARTNERS LP		S	8/22/2008	USD	Assumed
LCPI	TRONOX WORLDWIDE LLC (11/05) (tranche A term loan)	DK ACQUISITION PARTNERS LP		B	8/28/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE CAPITAL PARTNERS (QP), LP		S	5/20/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE CAPITAL PARTNERS (QP), LP		S	5/27/2008	USD	Assumed

LCPI	WIMAR LANDCO, LLC [01/03/2007]	LONGACRE CAPITAL PARTNERS (QP), LP		S	4/25/2008	USD	Assumed
LCPI	WIMAR LANDCO, LLC [01/03/2007]	LONGACRE CAPITAL PARTNERS (QP), LP		B	4/18/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE MASTER FUND LTD		S	5/20/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE MASTER FUND LTD		S	5/27/2008	USD	Assumed
LCPI	WIMAR LANDCO, LLC [01/03/2007]	LONGACRE MASTER FUND LTD		S	4/25/2008	USD	Assumed
LCPI	WIMAR LANDCO, LLC [01/03/2007]	LONGACRE MASTER FUND LTD		B	4/18/2008	USD	Assumed
LCPI	HAWAIIAN TELCOM COMMUNICATIONS (5/07)	MORGAN STANLEY SENIOR FUNDING, INC.	C	S	8/19/2008	USD	Assumed
LCPI	QUEBECOR WORLD INC.	MORGAN STANLEY SENIOR FUNDING, INC.		S	6/19/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	MORGAN STANLEY SENIOR FUNDING, INC.		S	7/24/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	MORGAN STANLEY SENIOR FUNDING, INC.		S	7/21/2008	USD	Assumed
LCPIUK	LIBERATOR SENIOR FACILITIES DTD 10/06(A)	MORGAN STANLEY INVESTMENT MGMT MEZZANO B.V.	B1	S	6/9/2008	EUR	Assumed
LCPIUK	LIBERATOR SENIOR FACILITIES DTD 10/06(A)	MORGAN STANLEY INVESTMENT MGMT MEZZANO B.V.	C1	S	6/9/2008	EUR	Assumed

LCPIUK	ALPHA III (NOV06)	ZODIAC FUND - MORGAN STANLEY	D	S	6/10/2008	USD	Assumed
--------	-------------------	------------------------------	---	---	-----------	-----	---------

EXHIBIT B

REJECTED TRADES

LCPI & LCPI UK

Rejected

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	MIRANT NORTH AMERICA (1/3/06)	ARGENTUM LLC		B	8/11/2008	USD	Rejected
LCPIUK	BCM IRELAND HOLDINGS LIMITED	BANC OF AMERICA SECURITIES LIMITED	D	B	9/5/2008	EUR	Rejected
LCPIUK	BCM IRELAND HOLDINGS LIMITED	BANC OF AMERICA SECURITIES LIMITED	D	B	9/4/2008	EUR	Rejected
LCPIUK	NTL CABLE PLC	BANC OF AMERICA SECURITIES LIMITED	A	S	9/2/2008	GBP	Rejected
LCPIUK	YELL GROUP PLC	BANC OF AMERICA SECURITIES LIMITED	B2	S	2/7/08	EUR	Rejected
LCPIUK	YELL GROUP PLC	BANC OF AMERICA SECURITIES LIMITED	B2	S	7/23/08	EUR	Rejected
LCPIUK	LAVENA SENIOR (2MAR07) PROSIEBENHOLDCO	BANC OF AMERICA SECURITIES LIMITED	B1	B	9/2/08	EUR	Rejected
LCPIUK	LAVENA SENIOR (2MAR07) PROSIEBENHOLDCO	BANC OF AMERICA SECURITIES LIMITED	C1	B	9/2/08	EUR	Rejected
LCPIUK	LAVENA SENIOR (2MAR07) PROSIEBENHOLDCO	BANC OF AMERICA SECURITIES LIMITED	B1	B	8/11/08	EUR	Rejected
LCPIUK	LAVENA SENIOR (2MAR07) PROSIEBENHOLDCO	BANC OF AMERICA SECURITIES LIMITED	C1	B	8/11/08	EUR	Rejected
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	B1	S	7/31/2008	EUR	Rejected

LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	B2	S	7/31/2008	USD	Rejected
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	B2	S	7/11/2008	USD	Rejected
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	C1	S	7/31/2008	EUR	Rejected
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	C2	S	7/31/2008	USD	Rejected
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	BDF LIMITED	C2	S	7/11/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK FLOATING RATE INCOME STRATEGIES FUND, INC		B	9/4/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK FLOATING RATE INCOME STRATEGIES FUND, INC		B	9/8/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK DEBT STRATEGIES FUND, INC		B	9/8/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK SENIOR FLOATING RATE PORTFOLIO		B	9/4/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK SENIOR FLOATING RATE PORTFOLIO		B	9/8/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK SENIOR INCOME SERIES III PLC		B	9/4/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	BLACKROCK SENIOR INCOME SERIES III PLC		B	9/8/2008	USD	Rejected
LCPI	US AIRWAYS GROUP 03-07	BLACKROCK SENIOR INCOME SERIES V LIMITED		B	8/4/2008	USD	Rejected

LCPI	UNITED AIR LINES, INC. A/R 2-02-07	DK ACQUISITION PARTNERS LP		B	9/8/2008	USD	Rejected
LCPI	WOLF HOLLOW I LP 1ST LIEN	GIL HOLDINGS LLC		B	5/9/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	MASTER SENIOR FLOATING RATE TRUST (BLACKROCK)		B	9/8/2008	USD	Rejected
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	MILLENNIUM FIXED INCOME, LP		S	7/10/2008	USD	Rejected
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	MILLENNIUM FIXED INCOME, LP		S	7/10/2008	USD	Rejected
LCPI	SWIFT TRANSPORTATION (5/10/07)	MILLENNIUM PARTNERS, L.P.		B	6/4/2008	USD	Rejected
LCPI	SWIFT TRANSPORTATION (5/10/07)	MILLENNIUM PARTNERS, L.P.		B	6/5/2008	USD	Rejected
LCPIUK	KABEL DEUTSCHLAND HOLDING GMBH PIK	ROYAL BANK OF SCOTLAND	PIK	B	9/3/2008	EUR	Rejected
LCPIUK	KABEL DEUTSCHLAND HOLDING GMBH PIK	ROYAL BANK OF SCOTLAND	PIK	B	9/1/2008	EUR	Rejected
LCPI	LAS VEGAS SANDS, LLC (5/23/07)	ROYAL BANK OF SCOTLAND		B	6/24/2008	USD	Rejected
LCPI	LAS VEGAS SANDS, LLC (5/23/07)	ROYAL BANK OF SCOTLAND		S	9/12/2008	USD	Rejected
LCPIUK	MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07)	ROYAL BANK OF SCOTLAND	B1	B	8/29/2008	EUR	Rejected
LCPIUK	MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07)	ROYAL BANK OF SCOTLAND	B2	B	8/29/2008	EUR	Rejected
LCPIUK	MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07)	ROYAL BANK OF SCOTLAND	B3	B	8/29/2008	EUR	Rejected

LCPIUK	NYCOMED HOLDING A/S	ROYAL BANK OF SCOTLAND	B1	B	4/2/2008	EUR	Rejected
LCPIUK	NYCOMED HOLDING A/S	ROYAL BANK OF SCOTLAND	C1	B	4/2/2008	EUR	Rejected
LCPI	SEMCRUDE	ROYAL BANK OF SCOTLAND		B	8/6/2008	USD	Rejected

EXHIBIT C

AMENDED TRADES

LCPI & LCPI UK

Assumed with Modification

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LBHI	QUEBECOR WORLD INC.	BANK OF NOVA SCOTIA		B	4/30/2008	USD	Assumed with Modification
LBHI	QUEBECOR WORLD INC.	BANK OF NOVA SCOTIA		B	5/6/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK DEBT STRATEGIES FUND, INC		B	9/8/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK FLOATING RATE INCOME STRATEGIES FUND, INC.		B	9/8/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK GLOBAL FLOATING RATE INCOME TRUST		B	9/4/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK GLOBAL FLOATING RATE INCOME TRUST		B	9/8/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK LIMITED DURATION INCOME TRUST		B	9/8/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK SENIOR FLOATING RATE PORTFOLIO		B	9/8/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	BLACKROCK SENIOR INCOME SERIES III PLC		B	9/8/2008	USD	Assumed with Modification
LCPIUK	AVIO SENIOR (14DEC06)	BLACKROCK LIMITED DURATION INCOME TRUST	B2	S	4/18/08	USD	Assumed with Modification
LCPIUK	AVIO SENIOR (14 DEC06)	BLACKROCK LIMITED DURATION INCOME TRUST	C2	S	4/18/08	USD	Assumed with Modification

LCPI	TRONOX WORLDWIDE LLC (11/05) (tranche A term loan)	DK ACQUISITION PARTNERS LP		S	8/21/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE MASTER FUND LTD		S	5/19/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	LONGACRE CAPITAL PARTNERS (QP), LP		S	5/19/2008	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 2ND LIEN	MASTER SENIOR FLOATING RATE TRUST (BLACKROCK)		B	9/8/2008	USD	Assumed with Modification
LCPIUK	NYCOMED HOLDING A/S	MORGAN STANLEY SENIOR FUNDING, INC.		B	6/4/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	USAA HIGH YIELD OPPORTUNITIES		S	9/4/2008	USD	Assumed with Modification

EXHIBIT D

TERMINATED TRADES

LCPI & LCPI UK

Terminated

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LBHI	QUEBECOR WORLD INC.	BANK OF NOVA SCOTIA		B	4/17/2008	USD	Terminated
LBHI	QUEBECOR WORLD INC.	BANK OF NOVA SCOTIA		B	5/1/2008	USD	Terminated

EXHIBIT E

HARTFORD TRADES

LCPI & LCPI UK
Hartford Trades

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	HARTFORD FLOATING RATE FUND		S	8/26/2008	USD	Assumed
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	HARTFORD HIGH YIELD FUND		S	8/26/2008	USD	Assumed
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	HARTFORD HIGH YIELD HLS FUND		S	8/26/2008	USD	Assumed

EXHIBIT F

AVENUE TRADES

LCPI & LCPI UK
Avenue Trades

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	QUEBECOR WORLD INC.	AVENUE INVESTMENTS, L.P.		S	4/22/2008	USD	Assumed